

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/07/2012 | | | | | |
|--|--------------------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | d Clearing | Limited | | | |
| Name of Issuer | Easyknit | International Holdin | ngs Limited | | |
| Date Submitted | ate Submitted 01/08/2012 | | | | |
| I. Movements in Authorised Sh | are Capita | ıl | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 1218 | _Descript | tion : | N/ | /A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding n | nonth _ | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | |
| Increase/(decrease) | - | N/A | | N/A | |
| Balance at close of the month | - | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000.00 | |
| (2) Stock code : N/A | Descript | tion: | N | /A | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding n | nonth _ | N/A | N/A | N/A | |
| Increase/(decrease) | - | N/A | | N/A | |
| Balance at close of the month | - | N/A | N/A | N/A | |

| Stock code : N/A | Descri | ption: | Λ | |
|--|---------|---------------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedin | g month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the mont | h | N/A | N/A | N/A |
| | | | | |
| 3. Other Classes of Shares Stock code: N/A | Descri | ntion · | N/A | |
| 3. Other Classes of Shares Stock code : N/A | Descri | ption :No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| Stock code : N/A | | No. of other | Par value (State | Authorised share capital |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |

currency):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 79,420,403 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 79,420,403 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | Issuer) | | | |
|------------------------------------|--------------|------------------|---------------|--------------|-------------------|--------------------------|
| Particulars of share | | | | | No. of new shares | No. of new shares of |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | Movement durin | g the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 1. INIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 3. NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 3. THE | TVIL | ME | TVIL | IIIL | NIE | TUL |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | - | | - | · | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | | |
| | | | , | nce shares) | | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise of | f | | | |
| options (State currenc | | | | NIL | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---|------------|-------------------------------------|--|--|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | /) | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | _ |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | /) | • | | | |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | _ | | _ |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | /) | | | | |
| | , , , | / | | • | | |
| | | Total | | nary shares) ence shares) | N/A N/A | _ |
| | | | | Other class) | N/A N/A | _ |
| | | | | | - 1/ - 4 | <u> </u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) N/A | N/A | N/A | NT/A | NT/A | NT/A |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | , | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | 27/4 | 27/4 | 37/4 | 37/4 |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | T (1.0. (0.1) | 1 | NI/A | |
| | | | Total C. (Ordin | nary shares) ence shares) | N/A N/A | _ |
| | | | | Other class) | N/A | = |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (Our | er than under Share Option Schemes) | | |
|------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | N/A | N/A |
| | (/ /) shares (Note 1) | | |
| 2. | N/A | N/A | N/A |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | N/A | N/A |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) (Other class) | N/A N/A | |
| | | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J.F | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | a m | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , <i>33337</i> | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Class of shares issuable Class of shares C | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|-----------------------------|--------------------|-------|---|--|---|
| Serip dividend | | | | | | | | |
| Class of shares | | | | | | | | |
| Class of shares repurchased (Note 1) N/A N/A | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| Class of shares | | | | EGM approval date: | (/ / |) | 27/4 | 27/4 |
| Cancellation date : (/ /) | | | | | | | N/A | N/A |
| Shares | | | | | | | | |
| Class of shares N/A N/A | 6. | | | | (/ / |) | | |
| Class of shares | | | | EGM approval date: | (/ / |) | | |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) State (Issue and allotment date: (/ /) date: ((/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable | | | | | | | | |
| Class of shares issuable | 7. | Redemption of shares | | | (/ / |) | | |
| Class of shares issuable | | | | | (/ / |) | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | N/A | N/A |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | ALDUCE | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|------------|--|---|
| | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | , | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | N/A | N/A |
| | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) | /) | | |
| | | EGM approval date: (/ (dd/mm/yyyy) | /) | N/A | N/A |
| | | (Prefere | ary shares | s) N/A | <u> </u> |
| | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | ` | | N/A N/A |
| Te | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E). | | | N/A N/A |
| | otal increase / (decrease) in other classes of shares during | | | | N/A |
| | these figures should be the same as the relevant figur | · · | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| · |
| |
| _ |
| |
| · |
| Submitted by: Kwong Jimmy Cheung Tim |
| Title: Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.